Quota Version 3.0

Quota is the quotation system for the Myriad, Investo, Wealth, Will and Health products of Momentum. It is a desktop application for the Windows platform.

Installation instructions

Step 1: Install Quota:

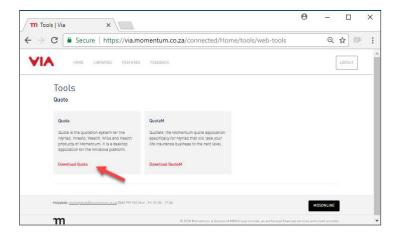
If you have Quota v3.0.0 installed:

• If your Quota is v3.0.0 please continue to Step 2:

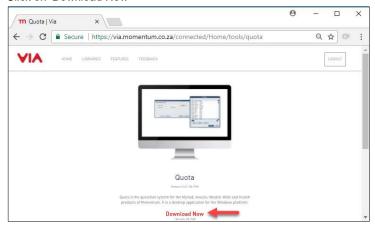


If you do not have Quota installed:

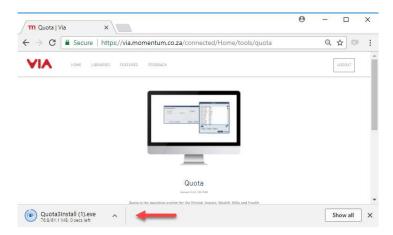
- Login to via.momentum.co.za
- Select 'Tools'
- Under 'Quota', click on 'Download Quota'.



Click on 'Download Now'



• Double-click on 'Quota3Install.exe' to open it



Step 2: Install latest product updates

Option 1: Downloading updates in the background

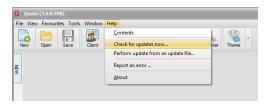
While you work in Quota updates will be downloaded in the background. When you see the following message below on entering or exiting Quota, please select "Yes" to install the latest updates. If you do not install the latest updates your system will not have the latest rates and functionality for the different products available in Quota to generate a valid quotation.



Option 2: Check for updates now...

You can check for availability of online updates at any time, i.e. you do not have to wait for the online updater to perform its hourly update check.

If you know that an update has just been released, you can go to *Help->Check for updates now...* on the system menu and then click on Install.



Important:

Downloading and installing the updates over the internet can take long. So please install at a suitable time and do not kill the process while busy downloading or installing.



Performing updates from an offline update file

In the event of a user not being able to install online updates, Quota also makes it possible to update the system from a file on other kinds of media, such as a USB flash drive (memory stick) or external (USB) hard drive. You can request someone with an internet connection to copy the offline update files (*.zip) from https://download.quotacloud.momentum.co.za/Quotall/RSA/3.0.0 Quotall Updates/ to a memory stick and use that to copy to the PC that does not have internet connection.

In order to perform the update from the offline update file, go to *Help->Perform update from an update file...* on the system menu and select the "*.zip" file you copied to the pc to install.

System requirements

Minimum hardware requirements:
Processor (CPU) Pentium Core Pentium Core 2 Duo 2Ghz CPU

Memory: 2 GB RAM

Recommended hardware requirements:

Processor (CPU) Intel Core i5 4 GB RAM Memory:

Storage

500MB of available space on the target installation drive and 200M0B on the C drive

Operating system: Windows 7, 8 or 10

<u>Custom text size (DPI)</u> Quota requires 96 pixels per inch (On Windows 7 use the default 100%)

Queries

For assistance, please email your contact details to etshelpdesk@momentum.co.za with 'Quota II Support online update' as the subject line or contact the External Technology Service on 0860 999 932.